1 Improved Valve

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3 The present invention relates to valves typically used on

4 downhole tools in oil and gas wells and in particular,

5 though not exclusively, to a water injection valve.

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7 In secondary recovery of oil and gas wells it is possible

8 to use the technique of water flooding for enhanced oil

9 recovery. This technique relies on injecting water into

10 the reservoir and is normally undertaken using one or

11 more water injection wells. Such valves are typically

12 made up to a wireline lock or retrievable packer and run

13 to depth. A suitable valve design comprises a body

14 including a seat against which a poppet or other closing

15 surface of the valve can rest. The poppet is biased

16 towards the seat(s) to hold the valve in a closed

17 position. Water passed down the tubing string of a well

18 bore will arrive at the poppet, and the water pressure

19 will work against the loading of the spring and force the

20 poppet away from the seat. The water is then directed

21 through ports in the poppet, whereupon it takes a

22 convoluted path to return to a central path through the

23 valve and exit at its base.

- 2 Such valves have a number of disadvantages. Typically 1 these valves have a spring which applies a load to the 2 poppet to keep the valve closed. Thus when water flows 3 4 an initial pressure will open the valve but there is a 5 tendency for the valve to close again as the pressure drops when the fluid is flowing through the valve. 6 7 A further disadvantage of these valves is in the 8 arrangement of the ports through which the water flows 9 when the valve is open. By the nature of the design, 10 these ports are typically small in diameter and as such 11 12 they increase the pressure drop through the valve. 13 convoluted narrow path also causes erosional problems 14 through the valve and increases the potential debris build up in the valve which can cause the valve to fail. 15 16 Some water injection valves are designed as high lift Such valves are designed so that the poppet moves easily to the full open position with the minimum water injection flow rate. Unfortunately such a high
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- 18
- 19
- 20
- lift design results in a low load spring design producing 21
- low resultant closing forces on the poppet mechanism. 22
- This can lead to problems with debris ingress between the 23
- 24 poppet and seat preventing a seal.

- It is an object of at least one embodiment of the present 26
- 27 invention to provide a valve which overcomes at least
- some of the disadvantages of prior art valves. 28

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- 30 It is a further object of at least one embodiment of the
- 31 present invention to provide a water injection valve
- 32 having a high bypass flow area.

A yet further object of at least one embodiment of the 1 present invention is to provide a water injection valve 2 3 which is a high lift valve. 4 According to a first aspect of the present invention 5 6 there is provided a valve for use in a downhole tool, the valve comprising a substantially tubular body including a 7 8 first end for connection to a wireline lock or packer, 9 the first end having a first inlet communicating with the 10 string providing a flow path of a first cross-sectional area; one or more ports located on the body, the ports 11 providing a flow path of a combined cross-sectional area 12 13 greater than the first cross-sectional area; a sealing 14 assembly comprising a seal cap moveable in relation to 15 the body to open and close the ports; wherein fluid flow through the inlet moves the seal cap to open the valve 16 17 and create an unimpeded flow path between the inlet and 18 the ports with negligible pressure drop. 19 20 By creating a direct flow path from the inlet to the 21 outside of the valve through the ports, which is unimpeded, that is the cross-sectional area of the flow 22 23 path is not reduced, the problems associated with a 24 pressure drop through the valve are alleviated. 25 26 Preferably the ports are arranged circumferentially on 27 the tubular body. More preferably the cross-sectional 28 area of the ports is greater than half the total surface area of the tubular body. In a preferred embodiment 29 30 there are two substantially rectangular ports located on 31 the tubular body. The ports are arranged such that they take up a substantial portion of the tubular body to 32 33 provide for maximum flow through of fluid when the valve

- 1 is open. In the preferred embodiment portions of the
- 2 tubular body between the ports provide longitudinally
- 3 arranged rails.

- 5 Preferably the sealing assembly includes a first sealing
- 6 surface and the tubular body includes a second sealing
- 7 surface, the surfaces contacting to close the valve.

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- 9 Preferably the seal cap is a poppet and the first sealing
- 10 surface is an outer surface of the poppet located at an
- 11 end of the sealing assembly. Preferably the second
- 12 sealing surface is a seat located circumferentially on an
- 13 inner surface of the tubular body. More preferably the
- 14 sealing assembly includes biasing means to bias the
- 15 poppet and the first sealing surface towards the second
- 16 sealing surface.

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- 18 Advantageously the biasing means is a spring located
- 19 centrally within an enclosed bore of the sealing
- 20 assembly. Preferably a first end of the spring locates at
- 21 a base of the sealing assembly and an opposing end of the
- 22 spring locates at a base of the poppet.

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- 24 Preferably the outer surface of the poppet engages with
- 25 the rails to maintain linear movement of the poppet
- 26 within the tubular body.

- 28 Preferable the valve includes pressure release means to
- 29 open the valve at a predetermined fluid pressure.
- 30 Preferably the pressure release means comprises shearing
- 31 means which prevents movement of the poppet on the
- 32 sealing assembly. Preferably also the second sealing
- 33 surface is located on a floating component. In this way

- 1 seal is maintained between the surfaces until the
- 2 shearing means is sheared. Advantageously the shearing
- 3 means is a shear ring.

- 5 Optionally a load adjuster is located between the biasing
- 6 means and the first surface to vary the load applied by
- 7 the first surface upon the second surface. In a typical
- 8 valve, as the first surface approaches the second surface
- 9 to move the valve to the closed position, the load from
- 10 the biasing means is at its lowest and the potential for
- 11 debris build-up between the surfaces is at its highest.
- 12 By incorporating a load adjuster, the load can be
- 13 increased as the valve is closed, to pull the valve to
- 14 the fully closed position. This increases the surface to
- 15 surface contact load and resulting sealing performance of
- 16 the valve, particularly where the valve is used as a high
- 17 lift valve.

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- 19 Preferably the load adjuster comprises a sprung collet.
- 20 The sprung collet may comprise an engaging portion having
- 21 sprung cantilevers extending therefrom. The engaging
- 22 portion may be considered as a dog. Preferably the collet
- 23 is arranged in parallel to a central longitudinal axis of
- 24 the valve.

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- 26 Preferably the load adjuster further includes at least
- 27 one roller. Preferably at least one roller is mounted on
- 28 the engaging portion or dog.

- 30 Preferably the roller is located against a running
- 31 surface of the valve wherein the running surface is
- 32 substantially parallel to the central axis. More
- 33 preferably the running surface comprises three sloping

sections, a first sloping section being at a first angle 1 2 to the running surface, a third sloping surface being at 3 a second angle to the running surface and an apex of the 4 first sloping surface being connected to the base of the 5 third surface to provide the second sloping surface. 7 In an embodiment of the present invention the first and third sloping surfaces are angled at approximately ninety 8 9 degrees to the running surface. In an alternative 10 embodiment of the present invention the first and third 11 sloping surfaces are at a steep angle to the running 12 surface. 13 14 More preferably the load adjuster is arranged on an inner surface of the poppet and the running surface is 15 arranged on an outer surface of the second tubular body. 16 17 In this way biasing of the spring causes movement of the 18 load adjuster along the outer surface of the second 19 tubular body. In an embodiment, the sprung collet 20 ensures that the roller is located against a sloping 21 surface of the running surface when the tool is 22 assembled. 23 24 Preferably the valve is an injection valve. The valve may be a water or gas injection valve. Alternatively the 25 valve is a check valve as would be used in a downhole 26 27 safety device. 28

29 According to a second aspect of the present invention 30 there is provided a method of injecting fluid into a well

31 bore, the method comprising the steps:

(a) locating an injection valve on an anchoring 1 2 device at an end of a work string; (b) running the string to a required depth; 3 (c) sealing the string to a wall of the well bore 4 5 using the anchoring device; 6 (d) passing fluid at a first pressure through the work string; and 7 (e) using the fluid to open the valve and thereby 8 inject fluid through an unimpeded path through 9 the valve into the well bore while maintaining 10 11 fluid pressure at the first pressure. 12 13 Preferably the injection valve is according to the first aspect. The method may include the step of trapping 14 15 pressure below the valve. This method makes the well safe on closure of the valve or if a sudden pressure 16 17 increase is experienced below the valve. 18 19 More preferably the injection valve incorporates the 20 pressure release means and the method further includes 21 the step of performing one or more pressure tests above 22 the valve. 23 While the terms 'up', 'down', 'top' and 'bottom' are used 24 25 within the specification, they should be considered as no 26 more than relative, as the valve of the present invention 27 may be used in any orientation. 28 Embodiments of the invention will now be described, by 29 way of example only, with reference to the accompanying 30 31 figures in which:

1	Figure 1 is a part cut-away cross-sectional view
2	through a valve according to an embodiment of the
3	present invention, shown in a (a) open and (b)
4	closed configuration;
5	
6	Figures 2 illustrate a schematic view of the
7	arrangement of the flow housing on the valve of
8	Figure 1 wherein Figure 2(a), is rotated by ninety
9	degrees with respect to Figure 2(b);
10	
11	Figure 3 is a cross-sectional view of a valve
12	according to a further embodiment, wherein the left
13	hand side of the figure illustrates the valve in the
14	open configuration and the right hand side
15	illustrates the valve in the closed configuration;
16	
17	Figures 4(a) and (b) are schematic illustrations of
18	the position of the poppet seat and poppet when the
19	valve of Figure 3 is moved to the closed position;
20	and
21	
22	Figure 5 is a plot of valve closing characteristics
23	comparing the spring load on a traditional injection
24	valve against that of the injection valve of Figure
25	3.
26	
27	Referring initially to Figure 1 of the drawings there is
28	illustrated a valve, generally indicated by reference
29	numeral 10, according to a first embodiment of the
30	present invention. Figure 1(a) is the valve 10 in an
31	open configuration, while Figure 1(b) is the valve 10 in
32	a closed configuration. To those skilled in the art,
33	valve 10 is recognisable as a water injection valve but

could equally be adapted to a check valve or other 1 arrangement as would be found on a downhole tool for 2 controlling fluid flow. 3 4 Valve 10 comprises a top sub 12 including a box section 5 14 for connecting the valve 10 to an anchoring device 6 i.e. a lock or packer. Typically the valve is made up to 7 an wireline lock or retrievable bridge plug and run to 8 depth, usually in the packer tail pipe. Top sub 12 9 contains a bore 106. Bore 106 is the inlet to the valve 10 11 10 so that fluid passed down the work string can input the valve. Bore 106 has a circular cross-section and at 12 13 its narrowest diameter provides a flow path crosssectional area at the inlet. 14 15 16 Threaded to the top sub 12 is a flow housing 18 held in 17 place by set screws 16. The design of flow housing 18 is advantageous to the operation of the injection valve and 18 19 will be described hereinafter with reference to Figure 2. 20 The housing 18 is primarily a tubular body providing an 21 outer surface 20 to the valve 10. At a lower end 22 of 22 the housing 18 is attached a bottom sub or end cap 24. 23 End cap 24 is threaded to the housing 18 and prevented 24 from detachment by means of set screws 26. 25 26 End cap 24 includes a bore 32 into which is located a 27 inner tube 34. Inner tube 34 provides a tubular body 28 having an inner cylindrical surface 36 and an outer 29 Mounted within the inner cylindrical surface 30 36 and located around an inner tubular centraliser 39 a

Spring 42 extends beyond the upper end 46 of

the inner tube 34 and the upper end 41 of the centraliser

33 39.

spring 42.

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- 1 Centraliser 39 abuts the end of the bore 32 in the bottom
- 2 sub 24. Centraliser 39 abuts the end cap 24. For
- 3 assembly, a snap ring 43 is located between the
- 4 centraliser 39 and the tube 34. Centraliser 39 also
- 5 includes an axial bore 45 which aligns with an exit bore
- 6 47 through the end cap 24. These bores 45,47 provide
- 7 fluid access in a chamber 49 in which the spring 42 is
- 8 located.

- 10 The upper end of spring 42 is bounded by an upper spring
- 11 housing 51. Housing 51 comprises a cylindrical sleeve 55
- 12 having a lip 53 on the outer surface at a lower end
- 13 thereof. The sleeve 55 is threaded to a cap 57 at the
- 14 upper end of the spring 42. Inner tube 34 includes a lip
- 15 59 on an inner surface at the top 46. Lips 53,59 engage
- 16 to prevent longitudinal movement to separate the housing
- 17 51 from the tube 34.

- 19 Located on the cap 57 is a poppet 84 providing a rounded
- 20 nose cone 104 which locates in the bore 106 on the top
- 21 sub 12. Poppet 84 further provides a frusto-conical
- 22 surface 108 which includes a ledge 110 which provides a
- 23 sealing surface 111 to seal against a poppet seat 112
- 24 located on the flow housing 18. Poppet seat 112 provides
- 25 a further sealing surface 113 which when it meets the
- 26 surface 112 seals the bore 106 to prevent fluid flow
- 27 which enters the bore 106 from exiting the valve 10.
- 28 This configuration can therefore be considered as a
- 29 closed configuration of the valve 10. Appropriate O-
- 30 rings 114a and 114b are located between the poppet seat
- 31 112 and the inner surface 116 of the flow housing 18, and
- 32 between the top sub 12 and the flow housing 18,

respectively. This prevents the ingress of fluid through 1 2 the valve 10. 3 4 The ledge 110 and thus the poppet 84 is held against the 5 poppet seat 112 by the spring 42 and the surfaces 111,113 6 seal together. This closed position is shown on the 7 Figure 1(b) wherein the poppet 84 is seated on the poppet 8 seat 112 and there is no flow through the valve. 9 Threaded and held by set screws 86 to a recess 88 on an 10 outer surface 90 of the poppet 84, is a poppet skirt 68. 11 12 The skirt 68 provides a streamlined profile running back 13 to the inner tube 34. Skirt 68 is sized to fit around the inner tube 34 and a wiper ring 69 is located 14 The ring 69 allows the poppet 84 to move 15 therebetween. longitudinally relative to the tube 34 and housing 18. 16 Attached to a lower end 71 of the skirt 68 is a shear 17 18 ring housing 73 which abuts a shear ring 75 located on 19 the outer surface 38 of the tube 34. 20 21 In this way, the poppet 84 is held in a sealed position 22 until sufficient force is applied to shear the shear ring 23 75. On shearing the parts of the ring 75 are held within 24 the shear ring housing 73. This means that the parts 25 cannot come away from the valve and cause the valve to malfunction or have part of the shear ring 75 left 26 27 downhole to cause damage to other equipment. 28 29 By including the shear ring 75, the poppet 84 can hold pressure from above and below the valve in the closed 30 31 configuration. To allow the poppet 84 to hold pressure 32 from above the poppet seat 112 has 'float' built in i.e.

the top sub 12 and the housing 18 provide a recess at the

- 1 seat 112 longer than the length of the seat 112 so that
- 2 it can travel longitudinally between defined limits.
- 3 This float allows the poppet 84 and the seat 112 to move
- 4 down together as fluid is applied from above. The float
- 5 also addresses any tolerance issues and gives enough
- 6 stroke to ensure the shear ring 75 is sheared properly
- 7 before the poppet seat 112 bottoms out and the poppet 84
- 8 comes off seat allowing fluid to pass through the passage
- 9 120.

- 11 Selection of the pressure rating of the shear ring,
- 12 provides a value at which pressure can be tested above
- 13 the valve in the closed configuration. Any number of
- 14 tests can be performed as long as the overall pressure in
- 15 the bore 106 is not allowed to exceed the rating of the
- 16 shear ring 75. The pressure is then exceeded to shear
- 17 the ring 75 and allow fluid to be injected through the
- 18 valve 10.

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- 20 On opening, fluid pressure acts on the poppet 84 and it
- 21 is forced downwards against the spring 42. While pressure
- 22 is maintained fluid flows freely and directly from the
- 23 bore 106 to the ports 132 on the housing 18. Due to the
- 24 cross-sectional area of the flow path 120 through the
- 25 ports 132, greatly exceeding the input flow path cross-
- 26 sectional area at the bore 106, there is negligible
- 27 pressure drop as the valve 10 is opened. The pressure
- 28 will thus remain substantially constant through the valve
- 29 as it is opened and in use. The opened configuration is
- 30 shown in Figure 1(a).

- 32 The profile of the nose 104 together with the skirt 68
- 33 provides a streamlined flow passage 120 to maximise fluid

- 1 flow through the valve in the open position. This is 2 further enhanced by the design of the flow housing 18 3 located around the inner tube 34. This is seen with the 4 aid of Figure 2. 5 6 Figure 2(a) provides a side view of the housing 18, while 7 Figure 2(b) shows the same housing rotated by 90 degrees. 8 Flow housing 18 comprises a tubular body 130 which has a 9 diameter less than or equal to the diameter of the top 10 sub 12. Oppositely arranged on the body 130 are two 11 slots or ports 132. Ports 132 are arranged 12 longitudinally and cover a substantial portion of the 13 valve 10, beginning at the top sub 12 and ending near the 14 end cap 24. Ports 132 are substantially rectangular in 15 cross-section having a rounded portion 134 toward the end 16 The ports 134 may be of any chosen dimensions 17 but must provide a cross-sectional area that is greater 18 than the cross-sectional area of the bore 106. Preferably 19 the cross-sectional area of the ports is approximately an 20 order of magnitude greater than the cross-sectional area 21 of the bore 106. The shape in this embodiment is as a 22 consequence of milling through a cylinder formed on a 23 slope. Together the ports 132 remove a substantial 24 portion of the body 130 to provide maximum flow of fluid 25 through the valve 10. Portions of the body 30 remaining 26 to either side of the ports 132 provide rails 136 used to 27 help guide the poppet 84 through the valve without 28 impeding its path. Thus as can be seen from Figure 2(a) 29 that the poppet 84 and poppet skirt 68 are substantially 30 exposed within the body 130. 31 32 This cut-away to flow housing 18 results in the valve 10
- 33 having a high bypass flow area which minimises the

- 1 pressure drop and erosion problems through the valve 10.
- 2 This additionally reduces the debris build up potential
- 3 as there are less surfaces, ledges or other surface areas
- 4 which the flow path impinges on where debris could
- 5 collect.

- 7 In an alternative embodiment, the areas of the valve 10
- 8 which are exposed to the injection flow rates such as the
- 9 nose cone 104 and surfaces of the flow housing 18, may be
- 10 coated with a tungsten carbide based coating. The
- 11 coating is directed to areas where the direction of flow
- 12 changes in particular. The coating is included to help
- 13 protect the valve sealing surfaces from the effects of
- 14 erosional flow particularly when large amounts of debris
- 15 are anticipated. Such coatings are known to those
- 16 skilled in the art of downhole ball valve technology.

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- 18 In an alternative embodiment of the present invention,
- 19 the poppet seat 112 is made reversible which will help
- 20 reduce valve redress costs. In a yet further embodiment,
- 21 the poppet seat is provided as a soft seal. This
- 22 embodiment is thus particularly suitable for applications
- 23 where water and gas are injected alternately through the
- 24 valve and the soft seal improves the gas sealing
- 25 characteristics of the valve.

- 27 Reference is now made to Figure 3 of the drawings which
- 28 illustrates a valve, generally indicated by reference
- 29 numeral 100, according to a second embodiment of the
- 30 present invention. Like parts to those of the valve 10
- 31 have been given the same reference numeral. Figure 3
- 32 illustrates the valve 100 in closed (right hand side) and
- 33 open (left hand side) configurations. To those skilled in

- 1 the art, valve 100 is recognisable as a water injection
- 2 valve but could equally be adapted to a check valve or
- 3 other arrangement as would be found on a downhole tool
- 4 for controlling fluid flow.

- 6 Valve 100 comprises a top sub 12 including a box section
- 7 14 for connecting the valve 100 to an anchoring device
- 8 i.e. a lock or bridge plug. Typically the valve is made
- 9 up to an wireline lock or retrievable bridge plug and run
- 10 to depth, usually in the packer tail pipe. Threaded to
- 11 the top sub 12 is a flow housing 18. The housing 18 is
- 12 primarily a tubular body providing an outer surface 20 to
- 13 the valve 100. At a lower end 22 of the housing 18 is
- 14 attached a bottom sub or end cap 24. End cap 24 is
- 15 threaded to the housing 18 and prevented from detachment
- 16 by means of set screws 26. There is also located an
- 17 adjustment nut 28 and an adjacent lock nut 30 so that the
- 18 relative positioning between end cap 24 and the housing
- 19 18 can be set.

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- 21 End cap 24 includes a bore 32 into which is located a
- 22 inner tube 34. Inner tube 34 provides a tubular body
- 23 having an inner cylindrical surface 36 and an outer
- 24 surface 38. Mounted within the inner cylindrical surface
- 25 and abutting a base 40 of the bore 32 is a spring 42.
- 26 Spring 42 extends beyond the upper end 46 of the inner
- 27 tube 34.

- 29 From the end 46, the outer surface 38 provides a
- 30 substantially longitudinal portion 48, running in
- 31 parallel to the spring 42 which is aligned on a central
- 32 axis 50 of the valve 100. Portion 48 meets a face 52
- 33 which rises outwardly from the surface 38 at an angle of

- 1 approximately seventy-five degrees. This provides an
- 2 acute ramp on the outer surface 38. Thereafter the outer
- 3 surface provides a gentle ramp 56 toward a second face 54
- 4 which provides a second acute face as that of the face
- 5 52. Between each face 52,54 the outer surface 38 the
- 6 gentle ramp 56 extends from the apex 60 of the face 52 to
- 7 the base 62 of the face 54. This ramp 56 is directed
- 8 toward the central axis 50 as it travels toward the end
- 9 cap 24.

- 11 Located below the face 54 are the end portions of a first
- 12 collet spring 66 and a poppet skirt 68. The collet spring
- 13 66 and the poppet skirt 68 are threaded together and
- 14 locked by set screws 64. The collet spring 66 and the
- 15 poppet skirt 68 can slide on the outer surface 38 of the
- 16 inner tube 34.

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- 18 Collet spring 66 extends toward the upper end 70 of the
- 19 valve 100 providing a cantilevered release spring
- 20 terminating at a dog 72. Dog 72 is a typical dog
- 21 providing inner 74 and outer 76 raised portions. Although
- 22 only one dog 72 is illustrated, it will be appreciated
- 23 that any number can be arranged around the inner tube 34
- 24 Dog 72 is connected to a further collet spring 78 whose
- 25 end 80 extends toward the upper end 70 of the valve 100.
- 26 The collection of collet spring 78, dog 72 and collet
- 27 spring 66 'fingers' provide a collet generally indicated
- 28 by reference numeral 109.

- 30 Typically, the collet 109 is formed by turning a profile
- 31 onto a cylinder and then milling parallel slots through
- 32 the cylinder axially within its length. The amount of
- 33 parallel slots arranged around the circumference equals

- 1 the number of fingers (collet spring 78, dog 72 and
- 2 collet spring 66). The fingers act like a beam supported
- 3 at each end. End 80 of collet 109 is cylindrical and
- 4 supported within a corresponding cylindrical inner
- 5 surface 82 of a poppet 84.

- 7 The poppet skirt 68 is threaded and held by set screws 86
- 8 to a recess 88 on an outer surface 90 of the poppet 84.
- 9 Located above the collet spring 78 on the poppet 84 is a
- 10 spring washer 92. Spring washer 92 includes an inner lip
- 11 94 arranged to face the end cap 24 and retain a top end
- 12 96 of the spring 42.

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- 14 Mounted upon the dog 72 is a wheel 102 arranged so that
- 15 it can ride upon the outer surface 38 of the inner tube
- 16 34. Indeed the wheel 102 may locate on the face 52, run
- 17 along the ramp 56 towards face 54 as described
- 18 hereinafter with reference to Figure 4. An end 69 of the
- 19 skirt 68 meets an inner surface 71 of the flow housing
- 20 18. Spring 42 is thus contained between a base 40 of the
- 21 end cap 24 and the lip 94 of the spring washer 92 and its
- 22 movement is controlled by the movement of the collet 109
- 23 in relation to the outer surface 38 of the inner tube 34.

- 25 The poppet 84 provides a rounded nose cone 104 which
- 26 locates in a bore 106 on the top sub 12. Poppet 84
- 27 further provides a frusto-conical surface 108 which
- 28 includes a ledge 110 which provides a sealing surface 111
- 29 to seal against a poppet seat 112 located on the flow
- 30 housing 18. Poppet seat 112 provides a further sealing
- 31 surface 113 which when it meets the surface 112 seals the
- 32 bore 106 to prevent fluid flow which enters the bore 106
- 33 from exiting the valve 100. This configuration can

- 1 therefore be considered as a closed configuration of the
- 2 valve 100. Appropriate O-rings 114a and 114b are located
- 3 between the poppet seat 112 and the inner surface 116 of
- 4 the flow housing 18, and between the top sub 12 and the
- 5 flow housing 18, respectively. This prevents the ingress
- 6 of fluid through the valve 100.

- 8 The ledge 110 and thus the poppet 84 is held against the
- 9 poppet seat 112 initially by the spring 42 and further by
- 10 the collet 109 when the dog 72 is located at the face 52
- 11 and the wheel 102 abuts the face 52.

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- 13 This closed position is further illustrated with the aid
- 14 of Figure 4. In Figure 4(a) the wheel 102 is located at
- 15 the apex 60 of the face 52. At this position the poppet
- 16 seat 112 and the poppet 84 are close to touching. This
- 17 is the location that a typical water injection valve of
- 18 the prior art would find its spring load at its lowest
- 19 and the potential for debris problems are at their
- 20 highest. At this position the collet 109 and in
- 21 particular the collet springs 66, 78 take over from the
- 22 spring 42 and drive the poppet 84 to the fully seated
- 23 position against the poppet seat 112. As this occurs the
- 24 wheel 102 runs down the acute face 52 and locates there
- 25 against. The poppet seat 112 is now located within the
- 26 ledge 110 of the poppet 84 and the surfaces 111,113 seal
- 27 together.

- 29 In this position the collet 109 preloads the poppet 84
- 30 against the poppet seat 112. Thus the collet 109 has
- 31 pulled the valve to the fully closed position. This
- 32 increases poppet 84 to seat 112 contact load and enhances
- 33 the resultant sealing performance of the valve.

19 This closed position is shown on the right hand side of 1 2 Figure 3 wherein the poppet 84 is seated on the poppet 3 seat 112 and there is no flow through the valve. 4 order to initiate flow through the valve, water or other 5 fluid is passed through the bore 106. Water causes a 6 pressure on the nose 104 of the poppet 84 and pushes it 7 towards the end cap 24. 8 9 Opening of the valve occurs as poppet 84 moves downwards 10 as shown on the left hand side of Figure 3. As it moves 11 downwards a flow passage 120 is uncovered through the 12 housing 18. On depression of the poppet 84, the wheel 13 102 is caused to ride up the face 52. The seal between 14 the surfaces 111,113 is broken. Due to the close fit 15 between the ledge 110 and the seat 112, the load due to 16 the, now leaking, pressure will be sufficient to allow 17 the wheel 102 to reach the apex 60. Once over the apex 60 18 the wheel runs rapidly down the ramp 56 towards the face 19 54. An end 69 of the poppet skirt 68 meets an inner 20 surface 71 of the flow housing 18. Once the dog 72 has been pushed out of the groove provided by face 52 on 21 22 valve opening, the drag friction from the collet 109 has 23 been minimised so this does not detract from the spring 24 42 return load. Thus when the valve is opened, the valve operates as a

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26 27 high lift valve. This means the poppet 84 moves easily to 28 the full open position with minimal water injection flow 29 rate. Use of the high lift design minimises potential 30 for debris build up above the valve at the location of 31 the seat 112 in the top sub 12.

- 1 Returning to Figure 3, there is illustrated a poppet
- 2 skirt 68. Poppet skirt 68 is threaded to the recess 88
- 3 on the poppet 84. The skirt 68 provides a streamlined
- 4 profile running back to the threads 64 which attach it to
- 5 the collet 109. Such a profile of the nose 104 together
- 6 with the skirt 68 provides a streamlined flow passage 120
- 7 to maximise fluid flow through the valve in the open
- 8 position. This is further enhanced by the design of the
- 9 flow housing 18 located around the inner tube 34. This
- 10 housing 18 is illustrated in Figure 2 and is described
- 11 hereinbefore with reference to the Figure. In this way
- 12 the relationship between the cross-sectional area of the
- 13 flow path at the bore 106 is smaller than the cross-
- 14 sectional area through the ports 132 as they are opened.

- 16 This cut-away to flow housing 18 results in the valve 100
- 17 having a high bypass flow area which negligible pressure
- 18 drop and minimises erosion problems through the valve
- 19 100. This additionally reduces the debris build up
- 20 potential.

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- 22 It is also noted that the collet 109 is located within a
- 23 "dead area" of the valve 100 where fluid flow is not
- 24 experienced and this minimises the effects to the flow
- 25 and keeps it away from any debris passing through the
- 26 valve 100.

- 28 In use, valve 100 is run into a well bore typically made
- 29 up to a wireline lock or a retrievable bridge plug, and
- 30 run to depth in the closed configuration. Once in
- 31 position, fluid to be injected through the valve 100 is
- 32 introduced to the bore 1006 at a suitable pressure.
- 33 Fluid pressure exerted on the nose 104 of the poppet 84

- 1 acts against the spring 42. The poppet 84 is thus moved
- 2 from sealing engagement with poppet seat 112 in a
- 3 downwards relative direction. On opening, the wheel 102
- 4 of the collet 100 rides up the face 52 of the surface 38
- 5 and then runs down the ramp 56 towards face 54. An end
- 6 69 of the skirt 68 meets an inner surface 71 of the flow
- 7 housing 18. The valve is now open. Flow rate through the
- 8 valve is through bore 106 into flow ports 120 exiting
- 9 through the ports 132 within the flow housing 18.

- 11 When the valve is to be closed, water pressure is reduced
- 12 in the bore 106. Load from the spring 42 acts against
- 13 the poppet 84 to move it back toward the poppet seat 112.
- 14 Movement is effected relatively easily as the wheel 102
- 15 of the collet 109 moves up the ramp 56. When the wheel
- 16 102 reaches the apex 60 of the face 52 the collet springs
- 17 66, 78 take over from the spring 42 and drive the poppet
- 18 84 into the seated position against the poppet seat 112.
- 19 Surfaces 111 and 113 abut to form a seal. In the fully
- 20 seated position collet 109 preloads the poppet 84 as the
- 21 wheel 102 is now located against the face 52.

- 23 Reference is now made to Figure 5 of the drawings which
- 24 is a plot of valve position 122 between the open and
- 25 closed configuration against spring load on the poppet
- 26 84. Two graphs are provided. The first 126 shows a
- 27 typical injection valve load characteristic for prior art
- 28 injection valves. In this configuration it is seen that
- 29 the load follows a straight line from a high spring load
- 30 125 when the valve is fully open, down to a lower value
- 31 123 when the valve is closed. This is a linear
- 32 relationship. Line 128 illustrates the valve load
- 33 characteristics of a valve according to at least one

- 1 embodiment of the present invention. The initial
- 2 gradient is shallower than the prior art valve and may be
- 3 considered to approximate to a near constant load. This
- 4 is due to the weaker start required of the valve and the
- 5 gradient doesn't increase since the valve is designed
- 6 with a single large coiled spring. Line 128 follows this
- 7 linear downward path until just before the valve is
- 8 closed at position 130. As the valve is closed an
- 9 additional load is generated by the collet springs 66, 78
- 10 and as a result the graph rises sharply to a value 127
- 11 which may be considerably larger than the value of the
- 12 spring load of the traditional valve in the closed
- 13 configuration.

- 15 The principle advantage of the present invention is that
- 16 it provides a valve having a high bypass flow area with a
- 17 smooth flow path which minimises pressure drop and
- 18 erosion problems through the valve while also reducing
- 19 debris build-up potential in the valve. Production flow
- 20 is thus optimised and is only restricted by the bore of
- 21 the anchoring device.

22

- 23 A further advantage of an embodiment of the present
- 24 invention is that it provides an injection valve which by
- 25 the inclusion of a shear ring provides a barrier to
- 26 pressure from both above and below so that pressure
- 27 testing can be performed.

- 29 A further advantage of an embodiment of the present
- 30 invention is that it provides a valve for a downhole tool
- 31 in which the load upon the poppet can be maximised when
- 32 the valve is closed and the poppet is seated against the
- 33 poppet seat.

- 1 It will be appreciated by those skilled in the art that
- 2 modifications may be made to the invention herein
- 3 described without departing from the scope thereof.
- 4 Additionally though a poppet is shown, any suitable
- 5 arrangement of two sealing surfaces could be used. Yet
- 6 further the size and number of ports in the flow housing
- 7 may be changed to vary the flow rate through the valve,
- 8 while maintaining the desired relationship between the
- 9 cross-sectional areas. Additionally the skirt may be
- 10 provided with downward facing ridges such that it
- 11 provides a streamlined profile to water passage from
- 12 above and ledges against which water from below can
- 13 impact, to assist in returning the poppet to the closed
- 14 position.